

The Power of Partnership

In the world of payroll solutions, not all providers are created equal. Many companies sell payroll software, but few offer true client partnerships. Choosing the right provider is the difference between managing payroll as a mere service offering or transforming it into a lucrative business.

IRIS isn't merely a payroll software supplier; we're a payroll partner, but what does that mean? What's the difference between a vendor and a partner, and why is it better for you to work with a partner?



This guide will help you understand the critical differences between a vendor and a partner, and why partnering with IRIS can help you unlock growth, streamline operations, and ensure compliance.

What Is a Payroll Software Vendor?

A payroll software vendor focuses on one goal: selling software. Their relationship with you often ends once the transaction is complete. While this model may seem cost-effective upfront, it often leaves you with limited support, minimal updates, and a lack of long-term value.

Characteristics of a payroll vendor:

- Transactional Focus. Vendors are primarily concerned with selling their product. Once the sale is made, their attention shifts to the next customer.
- **Limited Support.** Customer service is often outsourced or handled through generic call centers, leading to long wait times and scripted responses.
- Infrequent Updates. Vendors may only provide updates when it's close to your renewal, or when they launch a new version of their software, often requiring additional investment.

• **No Strategic Guidance.** Vendors offer little to no advice on optimizing payroll processes or preparing for future growth.

During a November 2024 CPA Practice Advisor webinar, attendees were asked what they value most in a payroll partner. The top responses were features and functionality followed closely by customer support. These results reflect a growing trend—businesses are moving beyond "set-it-and-forget-it" payroll tools toward real partnerships that offer consistent support, adaptability, and strategic insights.

What Is a Payroll Partner?

A payroll partner, like IRIS, takes a holistic approach to your payroll needs. We don't just sell software -- we collaborate with you to ensure payroll operations are efficient, compliant, and scalable. Our success is tied to your success, and we work alongside you every step of the way.

Characteristics of a Payroll Partner:

• **Relationship-Driven.** IRIS invests in long-term relationships, providing ongoing support and strategic guidance tailored to your firm's needs.

- **Expert Support.** Our client success managers are payroll experts, not generic call center agents. They understand your business and provide personalized solutions.
- **Proactive Updates.** We stay ahead of local, state, and federal payroll regulations, ensuring you're always compliant without purchasing frequent software upgrades.
- **Scalable Solutions.** As your firm grows, IRIS grows with you, offering adaptable solutions that adapt to your evolving needs.

Payroll Vendor Vs. Payroll Partner - What You Need to Know

When it comes to payroll, choosing the right provider is crucial. There's a big difference between a payroll vendor and a payroll partner.

A payroll vendor is focused on making a quick sale, offering only a basic payroll platform. On the other hand, a payroll partner, like IRIS, takes a complete, long-term approach to meeting your payroll needs. Here's how a payroll partner stands out from a payroll vendor:

FEATURE	PAYROLL VENDOR	PAYROLL PARTNER
Support	Generic and scripted, often outsourced	Personalized and expert-led
Product Updates	Infrequent	Frequent, keeping you up to date
Compliance	Reactive (fixing issues after they happen)	Proactive (preventing issues before they happen)
Onboarding and Training	Minimal and self led	Comprehensive, hands-on

Working with a payroll partner means you get proactive support, regular updates, and hands-on

help, ensuring your payroll process is seamless and reliable.

Meeting Evolving Needs

Paying employees isn't just about running numbers. Payroll service providers face challenges like staying compliant with regulations, scaling with staff growth, and ensuring payroll accuracy across systems. These are critical tasks that demand more than just software; they require true solutions.

For accounting firms and payroll service bureaus looking for more than a transaction-based experience, it's essential to partner with a provider offering ongoing support and continuous product improvements that align with your business needs. At IRIS, we deliver...

1. Unparalleled Support and Service

With IRIS, you're not just another customer—you're a priority. You'll have a dedicated implementation specialist guiding you from the start, plus access to free, U.S.-based support from real payroll experts. Alongside this, you'll find a wealth of online resources, like training videos, to help you succeed.

Forget waiting on hold just to speak to someone reading off a script. At IRIS, every call connects you with an experienced professional who understands your needs.

2. Seamless Onboarding, Training, and Implementation

Payroll software vendors sell you the software and then expect you to figure everything else out on your own -- a daunting task for accounting firms and payroll service bureaus!

That's why IRIS provides hands-on support from day one. Our Professional Services team offers three levels of data migration assistance customized to fit your specific needs. They also provide white-glove onboarding transition support and training from a dedicated Client Success Manager. If needed, this team will also help you with data extraction, including third-party integration data, and custom time reports tailored to your unique requirements.

3. Customer-Focused Events

At IRIS, we believe in listening to our clients, which is why we host roadshow events and our annual user conference -- IRIS INSPIRE -- where clients can share feedback, learn best practices, and network with peers.

We want to understand the challenges you face so we can create tools that truly make a difference.

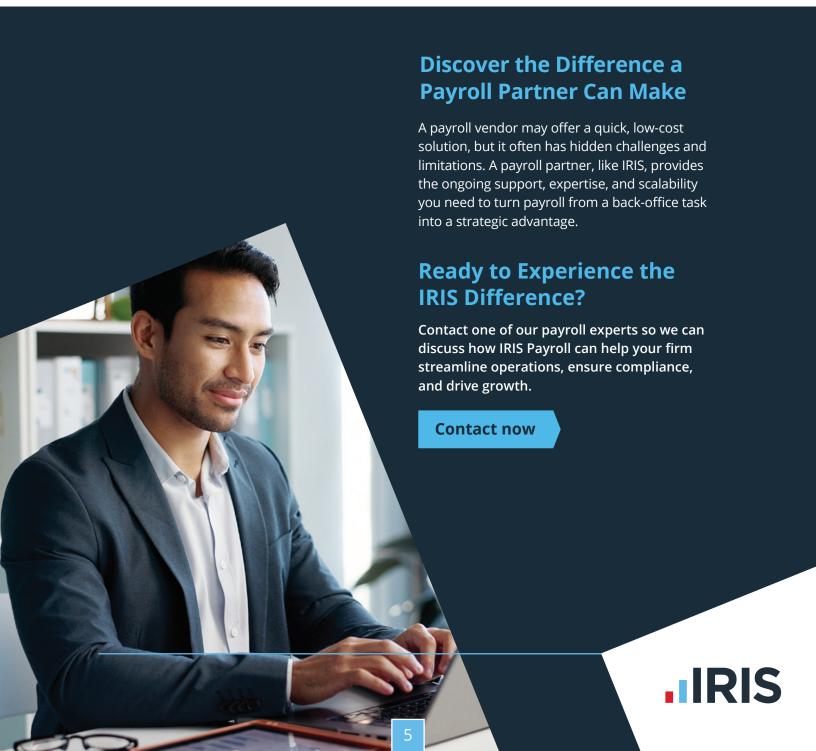
"What makes IRIS better than the other competition is that it is actually listening to its users and asking us for information or updates to make their platform better." - Angie Ziegler, Eide Baily LLP

4. Continuous Product Innovation

Your challenges drive our innovations. With constant updates, new functionalities, and enhancements, our solutions evolve alongside your business. IRIS is constantly enhancing our features, adding new functionalities, and ensuring compliance updates are delivered automatically to your cloud platform.

5. Scalability for Long-Term Growth

Managing growth can be challenging, whether you're steadily expanding or facing a sudden influx of clients. Inflexible tools and processes shouldn't hold you back. That's why our solutions are designed to grow with your firm. You'll never outgrow the tools we provide.



IRIS Americas is part of IRIS Software Group.
IRIS payroll solutions exist to take the pain out of processes and enable professionals working in CPA firms and payroll service bureaus businesses comply with regulations, improve efficiency and drive growth. IRIS Americas brands include IRIS Star Practice Management, IRIS Global Workforce, IRIS Innervision, IRIS Practice Engine, Doc.It, PSI Payroll, IRIS HCM, Apex, AccountantsWorld, Senta and Conarc.

IRIS partners with thousands of CPA firms, payroll service bureaus and small to midsize businesses across North America, including 52 of the top 100 US CPA firms. We offer innovative Payroll and HR solutions, making us the preferred partner in the region. Globally, IRIS serves over 100,000 customers, with 80% having tenure of five or more years.

