

Senta by IRIS

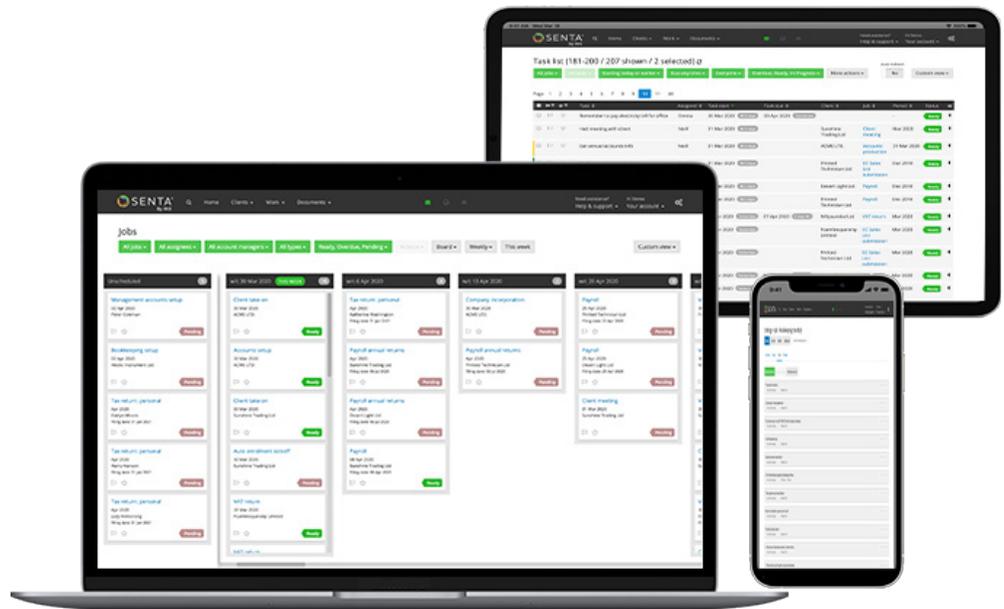
Cloud practice management software for firms who want tried and tested tools, ready to go, out of the box



With an easy-to-configure CRM, powerful workflow, integrations, and a user-friendly client portal, Senta by IRIS helps you take your accounting firm to the next level. We'll help you grow your firm and give great service to your clients, every time.

KEY BENEFITS

- > Intuitive CRM
- > Integrates with your favorite apps
- > Financial insights at your fingertips
- > Workflow & tasks for your practice
- > User-friendly client portal
- > Highly customizable workflows



» *"I first started using Senta back in 2018. And I'm so glad I did. Senta is now the heart of our practice and has completely changed how we work."*

CHERYL SHARP
FOUNDER
PINK PIG FINANCIALS

Ready, straight out of the box and perfect for new firms

Whether you're a sole practitioner or starting to grow your firm, Senta by IRIS will help take your accounting firm to the next level. The software is ready to go on day one 'out of the box', with just a few essential set-up and integration steps. We've even created a step-by-step guide to get you up and running as quickly as possible. And, of course, the Senta support team is on hand to answer any questions you may have.

The Senta by IRIS experience

Senta by IRIS comes pre-loaded with jobs, workflows, emails and everything you need to get started. And the friendly team of Sentanauts are on hand to help you get started with data uploads and plenty of training advice and guidance. Support is included free of charge, so we'll always be there for you if you need help with anything. We also have plenty of support guides, training demonstrations and videos to guide you along the way.



Key Features



Intuitive CRM

Everything you need to store customer data and manage your customer relationships, including email and SMS.



Integrate with your favorite apps

Senta hooks into your favorite apps, including FreeAgent, Quickbooks, Xero, and GoProposal – plus thousands more via Zapier.



User-friendly client portal

Your clients will love our easy-to-use client portal with built-in secure document portal, unlimited storage and e-signing.



Manage your workflow

Senta comes with ready-to-go workflows that you can also customize to suit your practice.



Document management

Securely manage, store and move all the important documents in your practice.



Automation

Never miss a deadline by automating the tasks and communications around essential compliance work.



Advisory insights at your fingertips

Instant access and alerts on financial anomalies which enable you to provide advisory services.



Tasks and notifications

With clear, personalized and customizable task lists, Senta tells you what you need to know, when you need to know it.

PRICING

Senta costs \$29 per user, per month, with discounts for additional users and annual contracts. All your clients can use it for free. And that's it. There are no per-module fees, restrictions on storage or 'premium' upgrades. You get every new feature we add, and you always will.

Sign up for a 30-day free trial today!

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